

# Quarterly Automotive Outlook

This report gives a complete view of the economic environment that the automotive market operates in, as well as in-depth analysis and comment on pertinent South African motor industry data and developments. Also included are four-year quarterly and annual **forecasts** of vehicle sales, key domestic variables, oil and fuel prices and exchange rates.

## Macro-economic Overview

A **synopsis** of the key issues in the international economy and domestic economy, with a **forecast** of key macro-economic indicators (including GDP, private consumption expenditure, fixed investment, gross domestic expenditure, imports, exports, CPI and PPI inflation, and interest rates)

Overview and outlook of **economic growth** in South Africa

Overview and outlook for short-term **interest rates** in South Africa

### SA and Global Exchange rates

Overview & four-year quarterly **forecast** of Rand exchange rate vs major currencies (USD, Yen, Euro & Pound).

Overview and four-year quarterly **forecast** of major global exchange rates (USD, Yen, Euro and Pound).

Four-year quarterly **forecast** of key effective exchange rates

## Domestic Vehicle Market

Automotive sector's **contribution to GDP**

Commercial vehicle **sales**: Passenger, LCV and HCV

Sales by manufacturer

**Forecast** of vehicle sales (Naamsa and others): total and per segment

Vehicle **Exports**

**Capital expenditure** trends

**Truck Market**: sales; segmentation dynamics; manufacturers' performance; general market comments

**Fuel and oil price overview and forecast (four years)**

## Global Vehicle Market

Key issues, including a quarterly synopsis of important international MCV and HCV news snippets

Global drivers - compilation of prominent news items from the global motor sector.